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National Pension System (NPS) - Request for Subscriber Shifting Protean eGov Technologies Limited (formerly NSDL e-Governance Infrastructure Limited) (Please fill all the details in CAPITAL LETTERS & in BLACK INK only. All fields / sections marked in * are mandatory.)

<u>Section A - General Information</u> * (Mandatory for all sector Subscribers. Please tick the respective block which is applicable.)
I) Subscriber's Name *:
(First Name) (Middle Name) (Last Name)
II) PRAN (Permanent Retirement Account Number) *:
III) Existing PRAN association (Refer Instruction No. I)
a) Sector: * Central Government State Government All Citizens of India (UOS) Corporate Sector
b) DDO / CBO / POP-SP Reg. No: * DDO / CBO / POP-SP Name: *
IV) Target PRAN association (Refer Instruction No. II)
a) Sector: * Central Government State Government All Citizens of India (UOS) Corporate Sector
b) DDO / CBO / POP-SP Reg. No: * DDO / CBO / POP-SP Name: *
V) PAN
VI) Nomination Details* (Mandatory - You can nominate up to a maximum of 3 nominees and if you desire so please fill Additional Nomination Form provided on Page 5&6. Please refer to Instruction No. VI.) Nominee's Name: : (First Name) (Middle Name) (Last Name) Relationship with the Nominee: Date of Birth (In Case of Minor): D D M M Y Y Y Y
Nominee's Guardian Details (in case of a minor):
(First Name) (Middle Name) (Last Name)
Section B - Additional information for Subscribers shifting to Government Sector
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Section B - Additional information for Subscribers shifting to Government Sector I. Employment Details (All Details are Mandatory): [Subscriber's Employment Details to be filled and attested by DDO. Please refer to Instruction No. VII, VIII & IX] a) Date of Joining: (dd/mm/yyyy) b) Date of Retirement: (dd/mm/yyyy) c) Group of the Employee: A B C D D d) Office: e) Department: f) Ministry: g) Basic Salary: h) Pay Scale: II. Scheme Preference Details: Please submit Subscriber Scheme Preference details on Page 4. Certified that the above declaration has been signed / thumb impressed before me by after he / she has read the entries / entries have been read over to him / her by me and got confirmed by him / her. Also certified that the employment details are as perendoyee records available with the Department

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Section C - Additional information for Subscribers shifting to All Citizens of India (UOS) & Corporate Sector

I. Sul	bscriber Scheme Preference*:						
Do yo	Do you wish to continue with the existing Pension Fund and Investment Option: Yes No (If 'No, please submit details on Page 4)						
• .	• If Subscriber is shifting to Corporate sector, applicable only if the target Corporate has given the option of selecting scheme preference to the associated employees.						
• .	If Subscriber is shifting from Government Sector, please submit Subscriber Scheme Preference details on Page 4.						
II. K	YC details* (Applicable only if Subscriber is shifting from Government Sector. Refer Instruction No. X)						
a)	KYC document accepted for Identify Proof:						
b)	KYC document accepted for Address Proof :						
c)	c) Document accepted for Date of birth proof:						
d)	Existing Customer:						
	I/we hereby certify/confirm that Shri/Smt/Kum						
	I/We further confirm that the Savings Bank a/c of Sh/Smt/Kum						
III. E	Employment Details* (Applicable if Subscriber is shifting to Corporate Sector. To be verified by the Corporate Office of the Subscriber.)						
a) Dat	e of Joining*: b) Date of Retirement*:						
	$\begin{array}{cccccccccccccccccccccccccccccccccccc$						
c) Em	ployee ID*: d) CHO Reg No*:						
after he / s	hat the above declaration has been signed before me byshe has read the entries / entries have been read over to him / her by me and got confirmed by him / her. Also certified that the employment details are as per records available with the Corporate.						
Signature	of the Authorised Person						
Designation	on of the Authorised Person Rubber Stamp of the Corporate						
	Declaration (Applies to Subscribers across all sectors):						
I agree to be bound by the terms and conditions for the target sector (in which my PRAN will belong after processing of this Intersector Shifting request) and understand that CRA may, as approved by PFRDA, amend any of the services completely or partially without any new Declaration / Undertaking being signed. Further, I agree to pay all the necessary charges, as applicable, of the target sector.							
Date Signature/Left Thumb impression of Subscriber*							
D '	For Office use only (To be filled up by the officer accepting the form)						
	Nodal Office Registration Number:						
	rerified by: Date: Time stamp						
	Number issued by the receiving office (only for POP-SP)						

INSTRUCTIONS FOR FILLING THE FORM

- I. Details of the DDO / CBO / POP-SP with which the PRAN is currently associated.
- II. Details of the DDO / CBO / POP-SP with which the PRAN will be associated after shifting.
- III. Please quote the correct PRAN and attach a copy of the PRAN card.
- IV. This form is to be used by the Subscriber only.
- V. Sector for 'Existing PRAN association' and 'Target PRAN association' can be the same only if a Subscriber is shifting from one State Government to another State.
- VI. In case of more than one nominee, percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s). Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.
- VII. Employment details are to be captured in CRA system by the target PAO/DTO/DTA along with other details, if the Subscriber is shifting from UOS to Central / State Government sector.
- VIII.Nodal Office have to modify the employment details of the Subscriber after the shifting of the PRAN, in case of Subscriber Shifting from Central Government to State Government or vice versa or across two State Governments, i.e, both existing and new PRAN association are Government Sectors.
- IX. On execution of Subscriber Shifting request, Nodal Office shall ensure that the Subscriber is FATCA compliant in the CRA system (Applicable if subscriber is registered on/after July 1, 2014).
- X. Illustrative list of documents acceptable as proof of identity and address.

S.No	Proof of Identity (Copy of any one)	S.No	Proof of Address (Copy of any one)
1	Passport issued by Government of India.	1	Passport issued by Government of India
2	Ration card with photograph.	2	Ration card with photograph and residential address
3	Bank Pass book or certificate with Photograph.	3	Bank Pass book or certificate with photograph and residential address
4	Certificate of the POP for an existing customer.	4	Certificate of the POP for an existing customer.
5	Voters Identity card with photograph and residential address.	5	Voters Identity card with photograph and residential address
6	Valid Driving license with photograph	6	Valid Driving license with photograph and residential address
7	Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly	7	Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc.
8	PAN Card issued by Income tax department	8	Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly
9	Aadhar Card / letter issued by Unique Identification Authority of India	9	Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address
10	Job cards issued by NREGA duly signed by an officer of the State Government	10	Job cards issued by NREGA duly signed by an officer of the State Government
11	Identity card issued by Central/State government and its Departments, Statutory/ Regulatory Authorities, Public Sector Undertakings, Scheduled commercial Banks, Public Financial Institutions, Colleges affiliated to universities and Professional Bodies such as ICAI, ICWAI, ICSI, Bar Council etc.	11	The identity card/document with address or letter of allotment of accommodation issued by any of the following: Central/State Government and its Departments, Statutory/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Financial Institutions and listed companies for their employees. Pension or Family Pension Payment Orders issued by Govt. Departments or PSU containing address.
12	Photo. Identity Card issued by Defence, Paramilitary and Police department's	12	Latest Electricity/water/piped gas bill in the name of the Subscriber / Claimant and showing the address (less than 2 months old)
13	Ex-Service Man Card issued by Ministry of Defence to their employees.	13	Latest Telephone bill (landline & postpaid mobile) in the name of the Subscriber / Claimant and showing the address (less than 2 months old)
14	Photo Credit card.	14	Latest Property/house Tax receipt (not more than one year old)
		15	Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation)

Note:

You are required to bring original documents & two self-attested photocopies for verification.

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SUBSCRIBER SCHEME PREFERENCE:

Name of Subscriber:

- (i). PENSION FUND SELECTION (TIER I): Please read below conditions before opting for the choice of Pension Funds:
 - 1. Government Sector: The following Pension Funds (PFs) will act jointly as default PFs, if choice is not exercised by the government employee/subscriber (a) LIC Pension Fund Limited (b) SBI Pension Funds Pvt. Limited (c) UTI Retirement Solutions Ltd.

In case of Central Autonomous Bodies (CAB)/ State Government (SG)/State Autonomous Bodies (SAB) employees, selection made under this section needs to be ignored, if choice to employees is not notified by the respective State Govt/Ministry.

Name of	the Pension Fu	Name of the Pension Fund (Please select only one)					$\sqrt{}$ only one	Default Choice of Pension Funds
LIC Pensi	ion Fund Limite	ed						
SBI Pensi	ion Funds Priva	te Limited						Available in Government sector, if employee/subscriber does not exercise
UTI Retir	ement Solution	s Limited						choice of PF
ICICI Pru	ICICI Prudential Pension Funds Management Comp				d			
Kotak Ma	Kotak Mahindra Pension Fund Limited							
HDFC Pension Management Company Limited Aditya Birla Sun Life Pension Management Limited				d				
				mited				
TATA Pe	TATA Pension Management Limited							
Max Life	Pension Fund I	Managemer	nt Limited					
Axis Pens	sion Fund Mana	gement Lir	nited					
Active C lease note: In case y In case y investme	rou select Active or ou do not indicat you have opted for the will be made a	Auto C Choice fill up e any investr or Auto Choi us per Auto C	p section (iii nent option, ice and fill t	i) below and if you your funds will be up section (iii) belo 50).	select Auto e invested in ow relating	Choice fil Auto Cho to Asset A	ice (LC 50). llocation, the	Asset Allocation instructions will be igno
Active C lease note: In case y In case y In case y investme	rou select Active rou do not indicat rou have opted for ent will be made a	Auto C Choice fill up e any investr or Auto Choi us per Auto C	p section (iii nent option, ice and fill t	i) below and if you your funds will be up section (iii) below the following of the followin	select Auto e invested in ow relating	Choice fil Auto Cho to Asset A e selected Note:1. C-Corpo Governm	l up section (ivice (LC 50). dlocation, the 'Active Choic Asset class Erate debt are nent Bonds a	Asset Allocation instructions will be ignore' the investment option) Equity and related instruments; Asset classed related instruments; Asset classed related instruments; Asset Classed related instruments; Asset Classed
Active C lease note: In case y In case y in case y investme	rou select Active (rou do not indicat rou have opted for will be made a OICE-ASSET A	Auto C Choice fill up e any investr or Auto Choi as per Auto C LLOCATIO C (Max up	p section (iii ment option, ice and fill the choice (LC 5 ON (To be f (Max up)	i) below and if you your funds will be up section (iii) belood. Tilled up only in ca	select Auto invested in ow relating	Choice fil Auto Cho to Asset A e selected Note:1. C-Corpo Governa Alternati	l up section (ivice (LC 50). dlocation, the 'Active Choic Asset class Erate debt are nent Bonds a	Asset Allocation instructions will be ignore' the investment option) Equity and related instruments; Asset classed related instruments; Asset classed and related instruments; Asset Classed the Funds including instruments like CMB
Active C Please note: In case y In case y investme	rou select Active (rou do not indicat rou have opted for will be made a OICE-ASSET A	Auto C Choice fill upe any investror Auto Chois per Auto C LLOCATIO C (Max up to 100%)	p section (iii ment option, ice and fill the choice (LC 5 ON (To be f (Max up)	i) below and if you your funds will be up section (iii) belo 50). Tilled up only in ca (Cannot exceed 5%)	select Auto invested in ow relating to ase you have Total 100% In case of	Choice fil Auto Cho to Asset A e selected Note:1. C-Corpo Governa Alternati MBS, R	l up section (ivice (LC 50). Illocation, the 'Active Choic Asset class E- rate debt ar nent Bonds ave Investment EITS, AIFs, In	Asset Allocation instructions will be ignore' the investment option) Equity and related instruments; Asset class and related instruments; Asset class and related instruments; Asset Class are Funds including instruments like CMB vlts. Etc.
Active C lease note: In case y In ca	rou select Active or ou do not indicat you have opted for the will be made at OICE-ASSET A E (Cannot exceed 75%) Not available to the total allocation shall be a	Auto C Choice fill up e any investr or Auto Choi is per Auto C LLOCATIC (Max up to 100%)	p section (iii ment option, ice and fill the Choice (LC 5 ON (To be f	below and if you your funds will be up section (iii) below and if you your funds will be up section (iii) below and in case of the case of	select Auto invested in ow relating to ase you have Total 100% In case of Allocation must be equi	Choice fil Auto Cho to Asset A e selected Note:1. C-Corpo Governa Alternat: MBS, R of Governa is restrict	l up section (ivice (LC 50). Illocation, the 'Active Choic Asset class E-rate debt are nent Bonds ave Investment EITS, AIFs, In ment employed to Asset Cl. '/o. In case, the	Asset Allocation instructions will be ignore' the investment option) Equity and related instruments; Asset class and related instruments; Asset class and related instruments; Asset Class are Funds including instruments like CMB vlts. Etc.
Active C lease note: In case y In ca	ou select Active ou do not indicat you have opted for will be made at OICE-ASSET A E (Cannot exceed 75%) Not availat the total allocal dication shall be at OICE OPTION (will be invested:	Auto C Choice fill up e any investror Auto Choice fill up e any investror Auto Choice per Auto C LLOCATIC C (Max up to 100%) lable tion across rejected to be filled up as per LC 50 Tick Choice Choic	p section (iii ment option, ice and fill uchoice (LC 5 ON (To be f (Max up to 100%) Available E, C, G and up only in ca ces in esector	i) below and if you your funds will be up section (iii) beloo. illed up only in ca A (Cannot exceed 5%) Not available I A asset classes in the control of the control o	select Auto invested in ow relating to ase you have Total 100% In case of Allocation must be equented the 'Au	Choice fil Auto Cho to Asset A e selected Note:1. C-Corpo Governa Alternati MBS, R of Governatis restrict al to 1000 to Choice und where	I up section (ivice (LC 50). Illocation, the 'Active Choic Asset class Erate debt are nent Bonds ave Investment EITS, AIFs, In ment employed to Asset Cl. 'in case, the 'investment of the Cap to Eq	Asset Allocation instructions will be ignore? the investment option) Equity and related instruments; Asset class of related instruments; Asset class of related instruments; Asset Class of Funds including instruments like CMB vlts. Etc. ee/subscriber the Active choice of Assass 'G' only e allocation is left blank and/or does not option. In case, you do not indicate a choosing the control of
Active C Please note: In case y In c	ou select Active ou do not indicate ou have opted for will be made at OICE-ASSET A E (Cannot exceed 75%) Not avairat the total allocation shall be invested at (\(\sim\)) One	Auto C Choice fill up e any investror Auto Choics per Auto Choics per Auto C LLOCATIO C (Max up to 100%) lable tion across rejected to be filled up as per LC 50 lick Choics Choics Choice Choice County Coun	p section (iii ment option, tee and fill uchoice (LC 5 ON (To be f G (Max up to 100%) Available E, C, G and up only in ca D.) ces in sector available	i) below and if you your funds will be up section (iii) belo 50). illed up only in ca A (Cannot exceed 5%) Not available 1 A asset classes in the second	select Auto cinvested in ow relating se you have Total 100% In case of Allocation must be equenced the 'Au Life cycle fill Life cycle fil	Choice fill Auto Cho to Asset A e selected Note: 1. C-Corpo Governa Alternation MBS, R. of Governation is restricted alto 100% to Choice and where and whe	l up section (ivice (LC 50). Illocation, the 'Active Choice Asset class Erate debt arenent Bonds ave Investment EITS, AIFs, In ment employed to Asset Cl. 'in case, the 'investment of the Cap to Eq t	Asset Allocation instructions will be ignore? the investment option) Equity and related instruments; Asset class of related instruments; Asset class of related instruments; Asset Class of Funds including instruments like CMB vlts. Etc. ee/subscriber the Active choice of Assass 'G' only e allocation is left blank and/or does not option. In case, you do not indicate a cho

Signature/Thumb Impression* of Subscriber in black ink

(* LTI in case of male and RTI in case of females)

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ADDITIONAL NOMINATION FORM

The details of nominees to whom the our proceeds are withdrawn is to be provide after opting for deferred withdrawal, all receiving the request and paid to the publication.	ed hereunder (Please refer instructi I the outstanding pension wealth p	on no: VI). Also, present in the NPS	please note that in case of demi account of the Subscriber shall	se of the Subscriber be withdrawn upon
I,			hereby nominate the person	(s) mentioned below
l,who is/are member(s)/ of my family to r	eceive the amount in my PRAN acc	count under Nation	al Pension System in the event of	of my death.
1. Name of the Nominee*: 1st Nominee	2nd Nominee		3rd Nominee	
First Name	First Name		First Name	
Middle Name	Middle Name		Middle Name	
Last Name	Last Name		Last Name	
2. Present Communication address of	the Nominees*:			
Address of 1st Nominee	Address of 2nd Nominee		Address of 3rd nominee	
			-	
3. Date of Birth* (Only in case of a mir	nor. In DD/MM/YYYY):			
1st Nominee: / /	2nd Nominee: /		3rd Nominee:/	/
13t 140Hillice	Ziid i voimilee.		Ju Hommee.	
4. Relationship with the Nominee*: 1st Nominee	2nd Nominee		3rd Nominee	
5. Percentage Share*:				
1st Nominee%	2nd Nominee	%	3rd Nominee	%
6. Nominee's Guardian Details (Only 1st Nominee's Guardian Details	in case of a minor): 2nd Nominee's Guardi	an Details	3rd Nominee's Guardia	n Details
First Name	First Name		First Name	
Middle Name	Middle Name		Middle Name	
Last Name	Last Name		Last Name	
Dated thisday of	20 at	Sign	ature/ Thumb Impression* of th	e Subscriber
Dated timeuty 01	_ 20 tit			

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TO BE FILLED/ATTESTED BY POP-SP/DDO	
Sh/Smt/Msafter	nomination details has been signed / thumb impressed before me by he / she has read the entries / entries have been read over to him / her by me and go
confirmed by him / her.	
Rubber stamp of the POP-SF	P/DDO Signature of the Authorised Person
POP-SP/DDO Registration Number(Allotted by CRA)	
	POP-SP/DDO Office Name
Date:	
TO BE FILLED/ATTESTED BY POP/POP SP/P.	AO/DTO/DTA POP/POP-SP/PAO/DTO/DTA/PrAO Registration Number
PrAO	(Allotted by CRA):
Rubber Stamp of the POP/POP-SP/PAO/DTO/DTA/	PrAO
	Signature of the Authorised Person